



# Hem Securities Ltd.

Building Your Wealth Through Values

Member: BSE, CDSL-DP  
Category 1 Merchant Banker, Portfolio Manager  
Sebi Regd. No.: IN DP CDSL-83-2000, BSE-INZ00168034,  
M.B.-INM000010981, P. M. -INP000006794  
CIN: U67120RJ1995PLC010390  
[www.hemsecurities.com](http://www.hemsecurities.com)

## Consent Letter

Date: September 29, 2025

To,

The Board of Directors,  
**Q-Line Biotech Limited**  
298-281, Transport Nagar, Kanpur Road  
Adjacent Transport Nagar Metro Station,  
Lucknow, Uttar Pradesh, India, 226012.

Dear Sir(s),

### Sub: Proposed Initial Public Offer (IPO) of Q-Line Biotech Limited

We, **Hem Securities Limited**, hereby give our consent to act as the “**Book Running Lead Manager to the Issue**” to the Proposed Public Issue of **Q-Line Biotech Limited** on the SME Platform of National Stock Exchange of India Limited (NSE EMERGE) pursuant to the provisions of section 26 of the Companies Act, 2013 and have no objection in our name being inserted as the Book Running Lead Manager to the Issue in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof.

We authorize “**Q-Line Biotech Limited**” to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of sections 26 & 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018, as amended from time to time.

We confirm that, we are authorized to act as Merchant Banker to the issue in accordance to the Section 12 of SEBI Act, 1992. Our Permanent Registration Number is **INM000010981**.

Yours faithfully,  
For Hem Securities Limited

**Prateek Jain**  
Managing Director  
DIN: 03518736

## Consent Letter

Date: September 29, 2025

To,

The Board of Directors,  
**Q-Line Biotech Limited**  
298-281, Transport Nagar, Kanpur Road  
Adjacent Transport Nagar Metro Station,  
Lucknow, Uttar Pradesh, India, 226012.

Dear Sir(s),

### Sub: Proposed Initial Public Offer (IPO) of Q-Line Biotech Limited

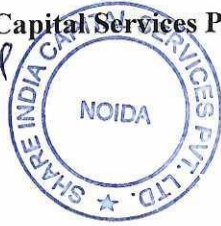
We, **Share India Capital Services Private Limited**, hereby give our consent to act as the “**Book Running Lead Manager to the Issue**” to the Proposed Public Issue of **Q-Line Biotech Limited** on the SME Platform of National Stock Exchange of India Limited (NSE EMERGE) pursuant to the provisions of section 26 of the Companies Act, 2013 and have no objection in our name being inserted as the Book Running Lead Manager to the Issue in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof.

We authorize “**Q-Line Biotech Limited**” to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of sections 26 & 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018, as amended from time to time.

We confirm that, we are authorized to act as Merchant Banker to the issue in accordance to the Section 12 of SEBI Act, 1992. Our Permanent Registration Number is INM000012537.

Yours faithfully,  
For **Share India Capital Services Private Limited**

  
**Kunal Bansal**  
(Vice President)



Readymoney Mansion, 43, Veer Nariman Road, Mumbai - 400 001, India. Tel : (91 22) 4971 9355, 4971 9255, 6633 2288, 6623 0000  
Email : mail@kangacompany.com, www.kangacompany.com  
Partners : A. M. Desai • B. D. Damodar • S. S. Vaidya • A. R. Amin • Ms. P. G. Mehta • R. V. Gandhi  
C. S. Thakkar • P. S. Damodar • K. S. Vaidya • M. A. Kamdar • Ms. N. H. Vardhan  
Associate Partner : Ms. P. S. Sharma

CT/ 3754 /2025

September 30, 2025

The Board of Directors,  
**Q-line Biotech Limited,**  
298-281, Transport Nagar,  
Kanpur Road Adjacent Transport Nagar Metro Station,  
Lucknow-226012, Uttar Pradesh, India.

**Re: Proposed initial public offering of Q-line Biotech Limited (the “Company”)**

**Sub: Consent of Legal Counsel to the Issue**

Dear Sirs,

We, **Kanga & Company, Advocates and Solicitors**, hereby give our consent to act as legal counsel to the Issue and to our name being inserted as the Legal Counsel to the Issue in the Draft Red Herring Prospectus/ Red Herring Prospectus to be filed with SME platform of National Stock Exchange of India Limited (“**Stock Exchange**”) and the Red Herring Prospectus/ Prospectus to be filed with the Registrar of Companies, Delhi (“**Offer Documents**”) by the Company. However, such consent shall not be regarded as the consent of an “expert” as envisaged under the provisions of Section 26 of the Companies Act, 2013.

We authorize you to disclose following details in the Offer Documents of the Company in relation to us:

<b>Name</b>	<b>Messrs. Kanga and Company, Advocates and Solicitors</b>
<b>Address</b>	Readymoney Mansion, 43, Veer Nariman Road, Fort, Mumbai – 400 001, Maharashtra, India
<b>Telephone No.</b>	+91 22 6623 0000
<b>Email ID</b>	chetan.thakkar@kangacompany.com
<b>Contact Person</b>	Chetan Thakkar
<b>Designation</b>	Senior Partner

We hereby authorize the Company to deliver a copy of this consent letter to the Registrar of Companies for the purpose of filing under provisions of Section 32 of Companies Act, 2013 and if so required, to the Stock Exchange and the Securities and Exchange Board of India for the purpose of record.

Yours faithfully,  
Kanga and Company,

  
Partner



Cc:

**HEM Securities Limited**  
203, Jaipur Tower, M.I. Road,  
Jaipur-302001, Rajasthan, India.



# PURVA SHAREGISTRY (I) PVT.LTD.

(SEBI Regn. INR000001112 Category 1 Registrars to IPO & Share Transfer Agents)

GST No. 27AAACP4924D1ZO • CIN No. U67120MH1993PTC074079

## Consent Letter

Date: September 26, 2025

To,

The Board of Directors,  
**Q-Line Biotech Limited**  
298-281, Transport Nagar, Kanpur Road  
Adjacent Transport Nagar Metro Station,  
Lucknow, Uttar Pradesh, India, 226012.

Dear Sir(s),

### Sub: Proposed SME Initial Public Offer (IPO) of Q-Line Biotech Limited

We, hereby give consent to act as “Registrar to the Issue” to the Proposed Public Issue of **Q-Line Biotech Limited** on the SME Platform of National Stock Exchange of India Limited (NSE EMERGE) pursuant to the provisions of the Companies Act, 2013 and have no objection in our name being inserted as Legal Advisors to the Issue in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect of the proposed issue of equity shares.

We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26 of the Companies Act, 2013.

We also authorize you to deliver a copy of this No Objection Certificate to any competent authority as the Company may deem fit.

<b>Name:</b>	Purva Sharegistry (India) Private Limited
<b>CIN:</b>	U67120MH1993PTC074079
<b>Address:</b>	9, Shiv Shakti Industrial Estate, J.R. Boricha Marg Lower Parel (East), Mumbai, Maharashtra, India, 400011
<b>Telephone:</b>	+91 22 49614132
<b>Email id:</b>	<a href="mailto:newissue@purvashare.com">newissue@purvashare.com</a>
<b>Website:</b>	<a href="http://www.purvashare.com">www.purvashare.com</a>
<b>Contact Person:</b>	Ms. Deepali Dhuri
<b>SEBI Reg. No:</b>	INR000001112

Thanking you,

Yours faithfully,

For **Purva Sharegistry (India) Pvt. Ltd.**


Deepali Dhuri  
(Compliance Officer)

Encl: SEBI Registration certificate



# Hem Finlease Pvt. Ltd.

Building Your Wealth Through Values

CIN : U67120RJ1996PTC011799  
Sebi Regd. No. : INZ000167734  
Member : NSE, BSE, MCX  
NSE Member ID : 11100  
BSE Member ID : 6741  
MCX Member ID : 56905  
[www.hemsecurities.com](http://www.hemsecurities.com)

## Consent Letter

**Date:** May 09, 2026

To,

The Board of Directors,  
**Q-Line Biotech Limited**  
298-281, Transport Nagar, Kanpur Road,  
Adjacent Transport Nagar Metro Station,  
Lucknow-226012, Uttar Pradesh, India.

**Dear Sir(s),**

### Sub: Proposed SME Initial Public Offer (IPO) of Q-Line Biotech Limited


We, **Hem Finlease Private Limited**, hereby give our consent to act as the “**Market Maker**” to the Proposed Public Issue of **Q-Line Biotech Limited** on the SME Platform of National Stock Exchange of India Limited (NSE EMERGE) pursuant to the provisions of the Companies Act, 2013 and have no objection in our name being inserted as the Market Maker to the Issue in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends file, with Registrar of Companies, SEBI and the Stock Exchange, in respect of the proposed Initial Public Offer.

We authorize “**Q-Line Biotech Limited**” to deliver a copy of this consent letter to SEBI/ Stock Exchange / Registrar of Companies, pursuant to the provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

We confirm that, we are authorized to act as Market Maker to the issue in accordance to the Section 12 of SEBI Act, 1992. Our Permanent Registration number is SMEREG2020090906741.

**Yours faithfully,**

**For Hem Finlease Private Limited**

  
**Prateek Jain**  
**Managing Director**  
**DIN: 03518736**



# Hem Finlease Pvt. Ltd.

Building Your Wealth Through Values

CIN : U67120RJ1996PTC011799  
Sebi Regd. No. : INZ000167734  
Member : NSE, BSE, MCX  
NSE Member ID : 11100  
BSE Member ID : 6741  
MCX Member ID : 56905  
[www.hemsecurities.com](http://www.hemsecurities.com)

## Consent Letter

May 09, 2026

To,

The Board of Directors,  
**Q-Line Biotech Limited**  
298-281, Transport Nagar, Kanpur Road,  
Adjacent Transport Nagar Metro Station,  
Lucknow-226012, Uttar Pradesh, India.

Dear Sir(s),

### Sub: Proposed SME Initial Public Offer (IPO) of Q-Line Biotech Limited

We, **Hem Finlease Private Limited**, hereby give our consent to act as the “**Syndicate Member**” to the Proposed Public Issue of **Q-Line Biotech Limited** on the SME Platform of National Stock Exchange of India Limited (NSE EMERGE) pursuant to the provisions of the Companies Act, 2013 and have no objection in our name being inserted as the Syndicate Member to the Issue in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to file with Registrar of Companies, SEBI and the Stock Exchange in respect of the proposed Initial Public Offer.

We authorize “**Q-Line Biotech Limited**” to deliver a copy of this consent letter to SEBI/Stock Exchange/Registrar of Companies, pursuant to the provisions of the Companies Act, 2013 and SEBI (JCDR) Regulations, 2018, as amended.

We confirm that, we are authorized to act as Syndicate Member to the issue in accordance to the Section 12 of SEBI Act, 1992. Our SEBI Registration number is INZ000167734.

Yours faithfully,  
For Hem Finlease Private Limited

Prateek Jain  
Managing Director  
DIN: 03518736



# Hem Securities Ltd.

Building Your Wealth Through Values

Member: BSE, CDSL-DP  
Category 1 Merchant Banker, Portfolio Manager  
Sebi Regd. No.: IN DP CDSL-83-2000, BSE-INZ000168034,  
M.B.-INM000010981, P. M. -INP000006794  
CIN: U67120RJ1995PLC010390  
[www.hemsecurities.com](http://www.hemsecurities.com)

## Consent Letter

Date: May 09, 2026

To,

The Board of Directors,  
**Q-Line Biotech Limited**  
298-281, Transport Nagar, Kanpur Road,  
Adjacent Transport Nagar Metro Station,  
Lucknow-226012, Uttar Pradesh, India.

Dear Sir(s),

### Sub: Proposed SME Initial Public Offer (IPO) of Q-Line Biotech Limited

We, **Hem Securities Limited**, hereby give our consent to act as the “Underwriter” to the Proposed Public Issue of **Q-Line Biotech Limited** on the SME Platform of National Stock Exchange of India Limited (NSE EMERGE) pursuant to the provisions of the Companies Act, 2013 and have no objection in our name being inserted as Underwriter to the Issue in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to file with Registrar of Companies, SEBI and the Stock Exchange in respect of the proposed Initial Public Offer.

We authorize “**Q-Line Biotech Limited**” to deliver a copy of this consent letter to SEBI/ Stock Exchange / Registrar of Companies, pursuant to the provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018, as amended.

We confirm that, we are authorized to act as Underwriter to the issue in accordance to the Section 12 of SEBI Act, 1992.

Yours faithfully,  
For Hem Securities Limited

  
Prateek Jain  
Managing Director  
DIN: 03518736

**Consent Letter**

May 12, 2026

To,

The Board of Directors,  
**Q-Line Biotech Limited**  
298-281, Transport Nagar, Kanpur Road,  
Adjacent Transport Nagar Metro Station,  
Lucknow-226012, Uttar Pradesh, India.

Dear Sir(s),


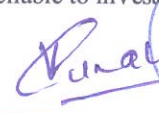
**Sub: Proposed initial public issue of equity shares of face value of Rs. 10 each (the "Equity Shares") of Q-Line Biotech Limited ("Company") (referred to as "Issue")**

We, the undersigned, hereby consent to act as **Public Issue Bank, Refund Banker & Sponsor Bank** and to our name being inserted as Public Issue Bank, Refund Banker & Sponsor Bank in the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") (collectively referred as "Offer Document") to be filed with EMERGE platform of National Stock Exchange of India Limited ("NSE"), Registrar of Companies, Uttar Pradesh I ("RoC"), Securities and Exchange Board of India ("SEBI") and any other regulatory authorities which the Company intends to issue in respect of the Issue and also in all related advertisements and communications sent pursuant to the Issue. The following details with respect to us may be disclosed:

Name	HDFC Bank Limited
Address	HDFC Bank Limited, FIG- OPS Department- Lodha, I Think Techno Campus O-3 Level, next to Kanjurmarg, Railway Station, Kanjurmarg (East) Mumbai- 400042
Telephone No	+91 022-30752914 / 28 / 29
Fax No	022-25799801
Email ID	siddharth.jadhav@hdfcbank.com, sachin.gawade@hdfcbank.com, eric.bacha@hdfcbank.com, tushar.gavankar@hdfcbank.com, pravin.teli2@hdfcbank.com, vaibhav.gadge@hdfcbank.com
Website	www.hdfcbank.com
Contact Person	Eric Bacha/ Vaibhav Gadge / Sachin Gawade / Pravin Teli/ Siddharth Jadhav / Tushar Gavankar
SEBI Cert Registration No	INBI00000063
CIN No	L65920MH1994PLC080618

We confirm that we are registered with the SEBI and that such registration is valid as on date of this letter. We enclosed a copy of our registration certificate and declaration regarding our registration with SEBI in the required format as Annexure A. We also certify that we have not been prohibited from SEBI to act as an intermediary in capital market issues. We also authorize you to deliver a copy of this letter of consent to the NSE, RoC, SEBI and any other regulatory authorities, pursuant to the provisions of Section 26 of the Companies Act, 2013 and other applicable laws or any other regulatory authority as required by law. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true and correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable to investors to make a well-informed decision.

[www.hdfcbank.com](http://www.hdfcbank.com)

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue ("BRLM") until the date when the Equity Shares commence trading on NSE. In the absence of any such communication from us, BRLM and legal counsels, each to the Company and the BRLM can assume that there is no such change to the above information until the Equity Shares commence trading on NSE pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Issue - related material, and may be relied upon by the Company, BRLM and legal counsels appointed by the Company and BRLM, in relation to the Issue.

We also agree to keep strictly confidential, until such time as the proposed transaction is publicly announced by the company in the form of a press release, (i) the nature and scope of this transaction; and (ii) Our knowledge of proposed transaction of the Company.

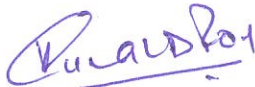
We hereby consent to the submission of this consent letter as may be necessary to the SEBI, NSE, ROC and any other regulatory authority and/or for the records to be maintained by the BRLM and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "Material Contract and Material Documents for Inspection" in connection with the Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/Issue Closing Date including through online means on the website of the Company.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,

For and on behalf of **HDFC Bank Limited**



Name: **Kunal Dutta Roy**  
Authorised signatory



**Annexure A**

1. Registration Number:	INBI00000063
2. Date of registration / Renewal of registration:	January 31, 2013
3. Date of expiry of registration:	Permanent Registration.
4. If applied for renewal, date of application:	Not Applicable
5. Any communication from SEBI prohibiting HDFC Bank Ltd	Not Applicable
6. Any enquiry/investigation being conducted by SEBI:	Not Applicable
7. Details of any penalty imposed	Not Applicable
8. Period up to which registration/renewal fees have been paid	Permanent Registration.



# R K Jagetiya & Co

Chartered Accountants



B-303, Eklavya CHSL, N. L.  
Complex, Dahisar East,  
Mumbai – 400068  
Mobile+91 9820800926  
E-mail: [rkjagetiya@gmail.com](mailto:rkjagetiya@gmail.com)

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## Consent Letter

To,  
The Board of Directors,  
Q-LINE BIOTECH LIMITED  
298-281, Transport Nagar, Kanpur Road  
Adjacent Transport Nagar Metro Station,  
Lucknow, Uttar Pradesh, India, 226012

And

**Hem Securities Limited**  
203, Jaipur Tower, M.I. Road,  
Jaipur Rajasthan- 302001 India  
(Hem Securities Limited referred to as the “Book Running Lead Manager” or the “BRLM”)

**Sub: Consent towards the inclusion of our name in the Offer Document to be filed in connection with the proposed Initial Public Offer of Equity Shares (“IPO”) of Q-Line Biotech Limited (the “Company”)**

Dear Sir,

We hereby give our consent to the inclusion of Our Examination reports on the Restated Consolidated Financial Statements, for the period ended on 31<sup>st</sup> December, 2025 and for the year ended on March 31, 2025, 2024, and 2023, as required by the provisions of Section 26 of the Companies Act, 2013, Statement of Financial Indebtedness and Statement of Possible Tax Benefits available to the Company and its shareholders, in the form and In the context in which it is being included in the Draft Offer Document/ Offer Document being issued by the Company.

We also give our consent to insert our name as the “Peer Review Auditor” and “Statutory Auditor” in the Offer Document with regard to the proposed Initial Public Offer to be filed with SEBI, the Stock Exchange and the Registrar of Companies as the case may be.

We further give our Consent to incorporate our name as “Experts” in the Offer Document as it may deem fit and proper.

We also authorize you to deliver a copy of this letter of consent to the Stock Exchange where the Equity Shares of the Company are proposed to be listed and to the Registrar of Companies, pursuant to the provision of Section 26 & 32 of the Companies Act, 2013, as amended, and any other regulatory authority as may be required.

**Our details are mentioned below:**

**M/s. R K Jagetiya & Co.**

**Chartered Accountants,**

**Address:** B-303, Eklavya CHSL, N. L. Complex, Dahisar East, Mumbai – 400068, Maharashtra, India

**Tel No.:** +91-9820800926

**Email:** [rkjagetiya@gmail.com](mailto:rkjagetiya@gmail.com)

**Firm Registration No.:** 146264W

Page 1 of 2

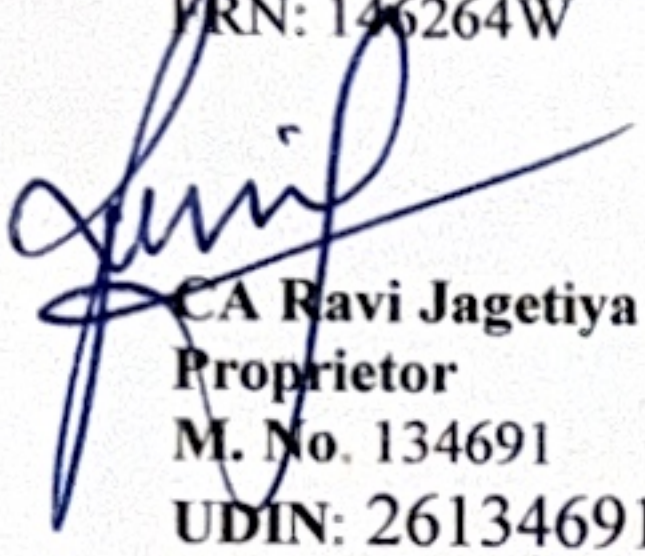


**Membership No:** 134691

**Peer Review Certificate Number:** 017355, Valid up to 30<sup>th</sup> June 2027

**Contact Person:** Mr. Ravi K Jagetiya

Yours faithfully,  
For R K Jagetiya & Co.  
Chartered Accountants,  
FRN: 146264W

  
CA Ravi Jagetiya  
Proprietor  
M. No. 134691



UDIN: 26134691LOJETD8290  
Date: May 02, 2026  
Place: Mumbai

# **kotak** Kotak Mahindra Bank

To,  
The Board of Directors,  
Q-Line Biotech Private Limited  
298-281, Transport Nagar, Kanpur Road Adjacent  
Transport Nagar Metro Station, Lucknow,  
Uttar Pradesh, India, 226012.

Dear Sir,

**Re:** Proposed initial public offering (the "IPO") of equity shares by Q-Line Biotech Private Limited (the "Company")

**Sub:** Consent Letter from the Banker/Lender to the Company

We consent to our name and the following details, as required, being inserted as Banker/Lender to the Company in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus intended to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and the stock exchanges, and the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus intended to be filed by the Company with SEBI, the stock exchanges and the Registrar of Companies, Delhi ("RoC"), Offering Memorandum and the Abridged Prospectus to be issued with respect to the said IPO:

Name:	Kotak Mahindra Bank Limited
Address:	Rohtas Summit Building, 9th Floor, Vibhuti Khand, Gomti Nagar, Lucknow, UP-226010
Contact Person:	Mr. Rahul Kumar Jha
Telephone Number/Mobile No	9029129107
Fax Number:	NA
E-mail Id:	rahulkumar.jha4@kotak.com
Website:	www.kotak.com

We authorise you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges, the book running lead managers or any other regulatory authority as required by law.

We confirm that any changes to the above will immediately be intimated to the Company and the book running lead managers to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the stock exchanges. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate. This certificate may be relied upon by the legal advisors and the book running lead managers in relation to the IPO.

Yours sincerely,

**For Kotak Mahindra Bank Limited**

**Authorised Signatory**

Name: Rahul Kumar Jha

Designation: ABM- Agri Business Group

Date : 22/01/2025

**Kotak Mahindra Bank Limited**

CIN: L65110MH1985PLC038137

Rohtas Summit Building, 9th Floor,

Vibhuti Khand, Gomti Nagar,

Lucknow, UP, 226010

**Registered Office:**

27 BKC, C 27, G Block,

Bandra Kurla Complex

Bandra (E) Mumbai 400051

Maharashtra, India.



www.kotak.com This is an Internal document.



## We understand your world


To,  
The Board of Directors,  
Q-Line Biotech Private Limited  
298-281, Transport Nagar, Kanpur Road Adjacent  
Transport Nagar Metro Station, Lucknow,  
Uttar Pradesh, India, 226012.

Dear Sir,

Re: *Proposed initial public offering (the "IPO") of equity shares by Q-Line Biotech Private Limited (the "Company")*

Sub: *Consent Letter from the Banker/Lender to the Company*

We consent to our name and the following details, as required, being inserted as Banker/Lender to the Company in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus intended to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and the stock exchanges, and the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus intended to be filed by the Company with SEBI, the stock exchanges and the Registrar of Companies, Delhi ("RoC"), Offering Memorandum and the Abridged Prospectus to be issued with respect to the said IPO:

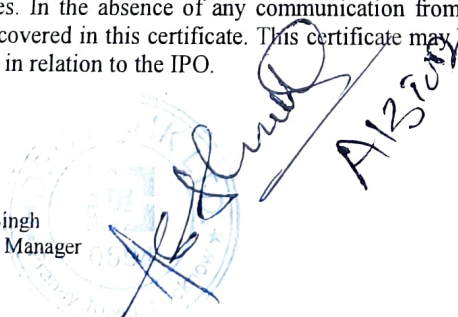
Name:	HDFC Bank Limited
Address:	Pranay Tower 38, Darbari Lal Sharma Marg, Behind Babu Bhawan Vidhan Sabha Hazratganj Lucknow -226001
Contact Person:	Abhishek Kumar Singh
Telephone Number:	7800847885
Fax Number:	----
E-mail Id:	abhishekv.singh@hdfcbank.com
Website:	<a href="http://www.hdfcbank.com">www.hdfcbank.com</a>
Logo:	

We authorise you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges, the book running lead managers or any other regulatory authority as required by law.

We confirm that any changes to the above will immediately be intimated to the Company and the book running lead managers to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the stock exchanges. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate. This certificate may be relied upon by the legal advisors and the book running lead managers in relation to the IPO.

Yours sincerely,  
For HDFC Bank Limited

Authorized Signatory  
Name: Abhishek Kumar Singh  
Designation: Relationship Manager  
Date: - 16/12/2024



HDFC Bank Ltd||1st Floor Pranay Tower 38 Darbari Lal Sharma Marg||Lucknow||Uttar Pradesh - 226001

To,  
**The Board of Directors,**  
**Q-Line Biotech Private Limited**  
298-281, Transport Nagar, Kanpur Road Adjacent  
Transport Nagar Metro Station, Lucknow,  
Uttar Pradesh, India, 226012.

Dear Sir,

**Re:** Proposed initial public offering (the “**IPO**”) of equity shares by **Q-Line Biotech Private Limited** (the “**Company**”)

**Sub:** Consent Letter from the Banker/Lender to the Company

We consent to our name and the following details, as required, being inserted as Banker/Lender to the Company in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus intended to be filed by the Company with the Securities and Exchange Board of India, (“**SEBI**”), and the stock exchanges, and the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus intended to be filed by the Company with SEBI, the stock exchanges and the Registrar of Companies, Delhi (“**RoC**”), Offering Memorandum and the Abridged Prospectus to be issued with respect to the said IPO:

Name:	ICICI Bank Limited
Address:	ICICI BANK LTD 28/10, Ashok Marg Hazratganj
Contact Person:	Mr. Rajeev Kumar
Telephone Number:	8853000745
Fax Number:	NA
E-mail Id:	<a href="mailto:Kumar.rajeev@icicibank.com">Kumar.rajeev@icicibank.com</a>
Website:	NA
Logo:	

We authorise you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges, the book running lead managers or any other regulatory authority as required by law.

We confirm that any changes to the above will immediately be intimated to the Company and the book running lead managers to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the stock exchanges. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate. This certificate may be relied upon by the legal advisors and the book running lead managers in relation to the IPO.

Yours sincerely,  
**For ICICI Bank Limited**

**Authorised Signatory**  
**Name: Rajeev Kumar**  
**Designation: Reginal Head Sales-Business Banking Group**  
**Date : 18/12/2024**



**ICICI Bank Limited**  
1st Floor,  
Transaction Banking Group,  
C-1062, Indira Nagar,  
Aravali Marg,  
Lucknow - 226 016,  
Uttar Pradesh, India.

Website [www.icicibank.com](http://www.icicibank.com)  
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,  
Old Padra Road, Vadodara 390 007,  
India.  
Corp. Office : ICICI Bank Towers, Bandra-Kurla  
Complex, Mumbai 400051, India.

# IndusInd Bank

To,  
The Board of Directors,  
Q-Line Biotech Private Limited  
298-281, Transport Nagar, Kanpur Road Adjacent  
Transport Nagar Metro Station, Lucknow,  
Uttar Pradesh, India, 226012.

Dear Sir,

**Re:** Proposed initial public offering (the "IPO") of equity shares by Q-Line Biotech Private Limited (the "Company")

**Sub:** Consent Letter from the Banker/Lender to the Company

We consent to our name and the following details, as required, being inserted as Banker/Lender to the Company in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus intended to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and the stock exchanges, and the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus intended to be filed by the Company with SEBI, the stock exchanges and the Registrar of Companies, Delhi ("RoC"), Offering Memorandum and the Abridged Prospectus to be issued with respect to the said IPO:

Name:	IndusInd Bank Limited
Address:	Ground Floor, 56/1, Madhuban Hotel Building, 56/1, Shivaji Marg, Ghasyari Mandi, Aminabad, Lucknow, Uttar Pradesh 226018
Contact Person:	VIDIT SINGH
Telephone Number:	9993460217
Fax Number:	N/A
E-mail Id:	Vidit.singh@indusind.com
Website:	www.indusind.com
Logo:	

We authorise you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges, the book running lead managers or any other regulatory authority as required by law.

We confirm that any changes to the above will immediately be intimated to the Company and the book running lead managers to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the stock exchanges. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate. This certificate may be relied upon by the legal advisors and the book running lead managers in relation to the IPO.

Yours sincerely,

For IndusInd Bank Limited

Authorised Signatory

Name: AMIT CHAKRABORTY

Designation: BRANCH MANAGER

Date : 20/12/2024



**Aminabad Branch :** IndusInd Bank Limited, 56/1 Shiva Ji Marg, Hewett Road, Aminabad Lucknow ( U.P) Pin 226018 .

**Regd. Office:** 2401, Gen. Thimmayya Rd. (Cantoment), Pune - 411 001. India.

Tel.: (020) 26343201 Fax: (020) 2634 3241 Visit us at [www.indusind.com](http://www.indusind.com)

**Consent from Monitoring Agency**

**[To be delivered prior to the filing of the PPD]**

**Date: May 13, 2026**

To,  
**Q-Line Biotech Limited**  
**298-281 Transport Nagar Kanpur Road Adjacent Transport Nagar**  
**Metro Station Lucknow Uttar Pradesh**

Dear Sir/Ma'am,

**Sub: Proposed Initial Public Offering of equity shares of face value ₹ 10 each ("Equity Shares") of Fresh Issue of 62,53,200 equity shares by Q-Line Biotech Limited (the "Company" and such issue, the "Issue").**

We, CARE Ratings Limited ("CARE"), consent to the inclusion of our name and the details mentioned herein, as the Monitoring Agency to the Issue and to the inclusion the information contained in this letter in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies, at Uttar Pradesh I and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges"), as applicable and any other document in relation to the Offer as per applicable law.

The following details with respect to us may be disclosed in the Offer Documents:

Name: **CARE Ratings Limited**

Address: 4th Floor, Godrej Coliseum, Somaiya Hospital Road, Off Eastern Express Highway, Sion (East), Mumbai 400 022.

Telephone number: 9999510596

E-mail ID: Saurabh.vaish@careedge.in

Website: www.careratings.com

Contact person: Saurabh Vaish

SEBI registration number: IN/CRA/004/1999

CIN: L67190MH1993PLC071691

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning as a credit rating agency by any regulatory authority.

CARE Ratings Limited

9<sup>th</sup> Floor C-001 A/2 Berger Tower, Sector 16B  
Noida, Gautam Buddha Nagar, Uttar Pradesh-  
201031

4th Floor, Godrej Coliseum, Somaiya Hospital Road,  
Off Eastern Express Highway, Sion (East), Mumbai -  
400 022

Phone: +91-22-6754 3456

Email: care@careedge.in • www.careedge.in

CIN-L67190MH1993PLC071691

We confirm that the information in this certificate is true, correct, accurate, and not misleading in any material respect. CARE's consent is subject to the Company ensuring its compliance with applicable laws in relation to the Offer and that there is no misrepresentation/ modification to above mentioned information which is required to be reproduced on an "as is" basis.

We confirm that we will immediately communicate any changes to the above information in writing to the Company, until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter may be relied upon by the Company, the Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers. We hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory, statutory or judicial authorities as may be required and/or for the records to be maintained by the Book Running Lead Managers in accordance with applicable law.

The Monitoring Agency and its affiliates have no fiduciary relationship in connection with the Company. The Monitoring Agency and its affiliates also do not act as an expert to the extent defined under Section 2(38) of the Companies Act, 2013. While the Monitoring Agency obtains information from sources it believes to be reliable, it does not perform an audit and undertakes no independent verification of any information/ certifications/ statements it receives from auditors, lawyers, chartered engineers or other experts, and relies on in its reports.

All capitalised terms used herein, unless otherwise specifically defined, shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,  
For **CARE Ratings Limited**



Authorized Signatory  
Name: Saurabh Vaish  
Designation: Director - Business Development  
Date: 13-05-2026

CC:

CC:

CARE Ratings Limited

9<sup>th</sup> Floor C-001 A/2 Berger Tower, Sector 16B  
Noida, Gautam Buddha Nagar, Uttar Pradesh-  
201031

4<sup>th</sup> Floor, Godrej Coliseum, Somaiya Hospital Road,  
Off Eastern Express Highway, Sion (East), Mumbai -  
400 022  
Phone: +91-22-6754 3456  
Email: care@careedge.in • www.careedge.in

CIN-L67190MH1993PLC071691

## Annexure A

### COPY OF REGISTRATION CERTIFICATE

प्ररूप ख  
FORM B

भारतीय प्रतिभूति और विनियम बोर्ड (साख निर्धारण एजेंसियाँ) विनियम, 1999  
SECURITIES AND EXCHANGE BOARD OF INDIA  
(CREDIT RATING AGENCIES) REGULATIONS, 1999

[ विनियम 8 (1) / विनियम 8 क(6) ]  
[ REGULATION 8(1) / REGULATION 8 A(6) ]

साख निर्धारण एजेंसी के रूप में ~~आस्थिक~~ / स्थायी रजिस्ट्रीकरण प्रमाणपत्र  
CERTIFICATE OF ~~INITIAL~~ / PERMANENT REGISTRATION AS CREDIT RATING AGENCY

- I. बोर्ड भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992, के अधीन बनाए गए विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए  
In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the regulations made thereunder the Board hereby grants a certificate of ~~initial~~/ permanent registration to

### क्रेडिट एनेलिसिस एण्ड रिसर्च लिमिटेड CREDIT ANALYSIS & RESEARCH LIMITED

को साख निर्धारण एजेंसी के क्रियाकलाप करने के लिए विनियमों में शर्तों के अनुसार और के अध्यक्षीन साख निर्धारण एजेंसी के रूप में ~~आस्थिक~~ / स्थायी रजिस्ट्रीकरण प्रमाणपत्र एतद्द्वारा प्रदान करता है।

as a credit rating agency in accordance with and subject to the conditions in the regulations to carry out the activity of the credit rating agency.

- II. साख निर्धारण एजेंसी के लिए रजिस्ट्रीकरण सं. आईएन/सानिए/004/1999 है।  
Registration Number for the Credit Rating Agency is IN/CRA/004/1999.
- III. यह रजिस्ट्रीकरण प्रमाणपत्र ..... से ..... तक / स्थायी रूप से विधिमान्य होगा, जब तक कि बोर्ड द्वारा निलंबित या रद्द न कर दिया जाये।  
This certificate of registration shall be valid ~~from~~ ..... to ..... / for permanent, unless suspended or cancelled by the Board.

स्थान : मुंबई  
Place : Mumbai

तारीख : 30 दिसम्बर, 2011  
Date : December 30, 2011

आदेश द्वारा  
भारतीय प्रतिभूति और विनियम बोर्ड के लिए और की ओर से  
By order for and on behalf of  
SECURITIES AND EXCHANGE BOARD OF INDIA



*Prasanta Mahapatra*  
R (प्रशांत महापात्र Prasanta Mahapatra)  
प्रभाग मुख्य / Division Chief

CARE Ratings Limited

9<sup>th</sup> Floor C-001 A/2 Berger Tower, Sector 16B  
Noida, Gautam Buddha Nagar, Uttar Pradesh-  
201031

4<sup>th</sup> Floor, Godrej Coliseum, Somaiya Hospital Road,  
Off Eastern Express Highway, Sion (East), Mumbai -  
400 022  
Phone: +91-22-6754 3456  
Email: care@careedge.in • www.careedge.in

CIN-L67190MH1993PLC071691

**Deepak**  
Chartered Engineer (IEI)-AM1517557  
B.Tech (Mechanical Engineering)



+91-9415354305  
udnbmail@gmail.co  
Sector- 120, Noida, Gautam  
Buddh Nagar, (U.P.)-201301

**Consent Letter**

To,

**The Board of Directors,  
Q-Line Biotech Limited  
298-281, Transport Nagar, Kanpur Road Adjacent Transport Nagar Metro Station,  
Lucknow, Uttar Pradesh, India, 226012**

Dear Sirs,

**Sub: Proposed SME Initial Public Offer (IPO) of Q-Line Biotech Limited**

We, **Deepak S/o Vineet Kumar**, Chartered Engineer, hereby give our consent to insert our name as the “**Chartered Engineer**” in the Offer Document with regard to proposed Initial Public Offer to be filed with SEBI, SME platform of Exchange and the Registrar of Companies as the case may be.

We further give our Consent to incorporate our name as “Experts” in the Draft Offer Document / Offer Document as it may deem fit and proper.

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provision of Section 26 & 32 of the Companies Act, 2013.

Yours faithfully,  
M/s. **Deepak Kumar**.  
Chartered Engineer,  
Address: Sector 120, Noida, Gautam Buddh Nagar, (U.P.)-201301  
Tel No.: + 9415354305  
Email: [udnbmail@gmail.co](mailto:udnbmail@gmail.co)  
Firm Registration No.: U45309UP2019PTC114605  
Membership No: AM151755-7  
Date: 13-05-2026

*Deepak*  
Deepak (Chartered Engineer)  
Associate Member (AM151755-7)  
Institute of Engineers (India)

**Saurabh Garg**

280/9KHA, Durga Puri, Near Post Office, Blunt Square,  
Mawaiya, Rajendranagar, Lucknow, Uttar Pradesh, 226004, India.

---

**Consent Letter**

**Date:** September 29, 2025

**To,**

The Board of Directors,

**Q-Line Biotech Limited**

298-281, Transport Nagar, Kanpur Road  
Adjacent Transport Nagar Metro Station,  
Lucknow, Uttar Pradesh, India, 226012.

**Dear Sir,**

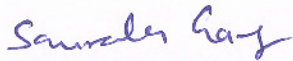
**Sub: Proposed SME Initial Public Offer (IPO) of Q-Line Biotech Limited**

I, **Saurabh Garg**, hereby give my consent under section 26 of the Companies Act 2013, that my name being included as “**Chairman & Managing Director**” and “**Promoter**” of “**Q-Line Biotech Limited**” in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under Section 26 of the Companies Act, 2013.

**Thank you,**

**Yours faithfully**



---

**Saurabh Garg**

**Promoter and Chairman & Managing Director**

**DIN: 02891621**

**Amita Garg**

280/9KHA, Post Office, Blunt Sqaure, Mawaiya,  
Lucknow, Uttar Pradesh, 226004, India.

---

**Consent Letter**

**Date:** September 29, 2025

**To,**

The Board of Directors,

**Q-Line Biotech Limited**

298-281, Transport Nagar, Kanpur Road

Adjacent Transport Nagar Metro Station,

Lucknow, Uttar Pradesh, India, 226012.

**Dear Sir,**


**Sub: Proposed SME Initial Public Offer (IPO) of Q-Line Biotech Limited**

I, **Amita Garg**, hereby give my consent under section 26 of the Companies Act 2013, that my name being included as “**Non-Executive Director**” and “**Promoter**” of “**Q-Line Biotech Limited**” in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under Section 26 of the Companies Act, 2013.

**Thank you,**

**Yours faithfully**



**Amita Garg**

**Promoter & Non-Executive Director**

**DIN: 02891610**

**Ayush Garg**

280/9KHA, Durgapuri, Blunt Square, Mawaiya, Lucknow, Uttar Pradesh, 226004, India.

---

**Consent Letter**

**Date:** September 29, 2025

**To,**

The Board of Directors,

**Q-Line Biotech Limited**

298-281, Transport Nagar, Kanpur Road

Adjacent Transport Nagar Metro Station,

Lucknow, Uttar Pradesh, India, 226012.

**Dear Sir,**

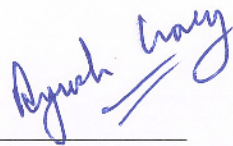
**Sub: Proposed SME Initial Public Offer (IPO) of Q-Line Biotech Limited**

I, **Ayush Garg**, hereby give my consent under section 26 of the Companies Act 2013, that my name being included as “**Non Executive Director**” and “**Promoter**” of “**Q-Line Biotech Limited**” in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under Section 26 of the Companies Act, 2013.

**Thank you,**

**Yours faithfully**



---

**Ayush Garg**

**Promoter & Non-Executive Director**

**DIN: 08748016**

**Abhay Agrawal**

D-1/130, Vibhav Khand, Gomtinagar, Lucknow, Uttar Pradesh, 226010, India.

---

**Consent Letter**

**Date:** September 29, 2025

**To,**  
The Board of Directors,  
**Q-Line Biotech Limited**  
298-281, Transport Nagar, Kanpur Road  
Adjacent Transport Nagar Metro Station,  
Lucknow, Uttar Pradesh, India, 226012.

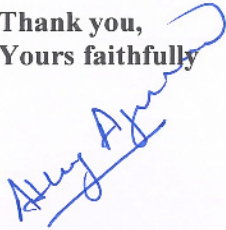
**Dear Sir,**

**Sub: Proposed SME Initial Public Offer (IPO) of Q-Line Biotech Limited**

I, **Abhay Agrawal**, hereby give my consent under section 26 of the Companies Act 2013, that my name being included as “**Non-Executive Director**” and “**Promoter**” of “**Q-Line Biotech Limited**” in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under Section 26 of the Companies Act, 2013.

**Thank you,**  
**Yours faithfully**



---

**Abhay Agrawal**  
**Non-Executive Director & Promoter**  
**DIN: 07005258**

**Ajay Kumar Mahanty**

House No-365, 2<sup>nd</sup> Floor, Pocket-GH-2, Near Shahbad Dairy,

Sector-28, Rohini, Bagwan Apartments, Pehlad Pur Bangar, North West Delhi, Delhi, 110042.

---

**Consent Letter**

**Date:** September 29, 2025

**To,**

The Board of Directors,

**Q-Line Biotech Limited**

298-281, Transport Nagar, Kanpur Road

Adjacent Transport Nagar Metro Station,

Lucknow, Uttar Pradesh, India, 226012.

**Dear Sir,**

**Sub: Proposed SME Initial Public Offer (IPO) of Q-Line Biotech Limited**

I, **Ajay Kumar Mahanty**, hereby give my consent under section 26 of the Companies Act 2013, that my name being included as “**Whole Time Director**” and “**Promoter**” of “**Q-Line Biotech Limited**” in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under Section 26 of the Companies Act, 2013.

**Thank you,**

**Yours faithfully**



**Ajay Kumar Mahanty**

**Whole Time Director & Promoter**

**DIN: 07002517**

**Kuldeep Chowdhry**

Flat No-12059 Tower-I Salwood, Mahagun Mywoods, Sector-16 C,  
Greater Noida West, Bishrakh, Gautam Buddha Nagar, Uttar Pradesh, 201306, India.

---

**Consent Letter**

**Date:** September 29, 2025

**To,**

The Board of Directors,  
**Q-Line Biotech Limited**  
298-281, Transport Nagar, Kanpur Road  
Adjacent Transport Nagar Metro Station,  
Lucknow, Uttar Pradesh, India, 226012.

**Dear Sir,**

**Sub: Proposed SME Initial Public Offer (IPO) of Q-Line Biotech Limited**

I, **Kuldeep Chowdhry**, hereby give my consent under section 26 of the Companies Act 2013, that my name being included as "**Whole Time Director**" of "**Q-Line Biotech Limited**" in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under Section 26 of the Companies Act, 2013.

**Thank you,  
Yours faithfully**



**Kuldeep Chowdhry**  
**Whole Time Director**  
**DIN: 06504620**

**Prabhakara Subraya Yethadka**

1056, Sobha Valley View Heritage, V. Legacy Road, Near V.

Legacy Hall, Hosakerehalli, Banashankari 3<sup>rd</sup> Stage, Bengaluru, Karnataka, 560085, India.

---

**Consent Letter**

**Date:** September 29, 2025

**To,**

The Board of Directors,

**Q-Line Biotech Limited**

298-281, Transport Nagar, Kanpur Road

Adjacent Transport Nagar Metro Station,

Lucknow, Uttar Pradesh, India, 226012.

**Dear Sir,**

**Sub: Proposed SME Initial Public Offer (IPO) of Q-Line Biotech Limited**

I, **Prabhakara Subraya Yethadka**, hereby give my consent under section 26 of the Companies Act 2013, that my name being included as “**Whole Time Director**” of “**Q-Line Biotech Limited**” in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under Section 26 of the Companies Act, 2013.

**Thank you,**

**Yours faithfully**



**Prabhakara Subraya Yethadka**

**Whole Time Director**

**DIN: 06922503**

**Jai Prakash Singh**

9746, Sector - C, Pkt - 9, Vasant Kunj South Delhi- 110070, Delhi, India.

---

**Consent Letter**

**Date:** September 25, 2025

**To,**  
The Board of Directors,  
**Q-Line Biotech Limited**  
298-281, Transport Nagar, Kanpur Road  
Adjacent Transport Nagar Metro Station,  
Lucknow, Uttar Pradesh, India, 226012.

**Dear Sir,**

**Sub: Proposed SME Initial Public Offer (IPO) of Q-Line Biotech Limited**

I, **Jai Prakash Singh**, hereby give my consent under section 26 of the Companies Act 2013, that my name being included as “**Independent Director**” of “**Q-Line Biotech Limited**” in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under Section 26 & 32 of the Companies Act, 2013.

**Thank you,**  
**Yours faithfully**



**Jai Prakash Singh**  
**Independent Director**  
**DIN: 10824246**

**Pravir Kumar**

J-G01, Shalimar Gallant, Vigyanpuri, Mahanagar, Lucknow, Uttar Pradesh, 226006, India

---

**Consent Letter**

**Date:** September 26, 2025

**To,**  
The Board of Directors,  
**Q-Line Biotech Limited**  
298-281, Transport Nagar, Kanpur Road  
Adjacent Transport Nagar Metro Station,  
Lucknow, Uttar Pradesh, India, 226012.

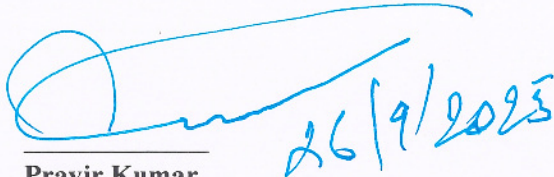
**Dear Sir,**

**Sub: Proposed SME Initial Public Offer (IPO) of Q-Line Biotech Limited**

I, **Pravir Kumar**, hereby give my consent under section 26 of the Companies Act 2013, for my name being included as “**Independent Director**” of “**Q-Line Biotech Limited**” in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under Section 26 & 32 of the Companies Act, 2013.

**Thank you,**  
**Yours faithfully**



**Pravir Kumar**  
**Independent Director**  
**DIN: 00671671**

**Rohit Nandan**

54, George Town, 1 Liddle Road, Opp. A.P. Inter Collage, George Town, Allahabad, Prayagraj, 226001, Uttar Pradesh, India.

---

**Consent Letter**

**Date:** September 26, 2025

**To,**  
The Board of Directors,  
**Q-Line Biotech Limited**  
298-281, Transport Nagar, Kanpur Road  
Adjacent Transport Nagar Metro Station,  
Lucknow, Uttar Pradesh, India, 226012.

**Dear Sir,**

**Sub: Proposed SME Initial Public Offer (IPO) of Q-Line Biotech Limited**

I, **Rohit Nandan**, hereby give my consent under section 26 of the Companies Act 2013, for my name being included as “**Independent Director**” of “**Q-Line Biotech Limited**” in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under Section 26 & 32 of the Companies Act, 2013.

**Thank you,**  
**Yours faithfully**

  
**Rohit Nandan**  
**Independent Director**  
**DIN: 02195896**

**Abhishek Mishra**

Plot No. 43, KH. No. 1070, Krishna Enclave Colony, STP Road, Bharwara,  
Gomtinagar, Lucknow, Uttar Pradesh, India.

---

**Consent Letter**

**Date:** September 25, 2025

**To,**

The Board of Directors,

**Q-Line Biotech Limited**

298-281, Transport Nagar, Kanpur Road

Adjacent Transport Nagar Metro Station,

Lucknow, Uttar Pradesh, India, 226012.

**Dear Sir,**

**Sub: Proposed SME Initial Public Offer (IPO) of Q-Line Biotech Limited**

I, **Abhishek Mishra**, hereby give my consent under section 26 of the Companies Act 2013, that my name being included as “**Independent Director**” of “**Q-Line Biotech Limited**” in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under Section 26 & 32 of the Companies Act, 2013.

**Thank you,**

**Yours faithfully**



**Abhishek Mishra**

**Independent Director**

**DIN: 08790634**

**Akhand Pratap Singh**

Block Road, Kathinaiya Moar, Deoria, Uttar Pradesh, India 274001.

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**Consent Letter**

**Date:** September 29, 2025

To,  
The Board of Directors,  
**Q-Line Biotech Limited**  
298-281, Transport Nagar, Kanpur Road  
Adjacent Transport Nagar Metro Station,  
Lucknow, Uttar Pradesh, India, 226012.

**Dear Sir,**

**Sub: Proposed SME Initial Public Offer (IPO) of Q-Line Biotech Limited**

I, **Akhand Pratap Singh**, hereby give my consent under section 26 of Companies Act 2013 that my name be included as “**Company Secretary & Compliance Officer**” of “**Q-Line Biotech Limited**” in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus, which the company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing of Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus under Section 26 of the Companies Act, 2013.

Yours faithfully,



**Akhand Pratap Singh**  
**Company Secretary & Compliance Officer**

**Meenal Gupta**

H. No. 502, Sector 14, Gurgaon, Haryana, 122001, India.

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**Consent Letter**

**Date:** September 29, 2025

**To,**

The Board of Directors,

**Q-Line Biotech Limited**

298-281, Transport Nagar, Kanpur Road

Adjacent Transport Nagar Metro Station,

Lucknow, Uttar Pradesh, India, 226012.

**Dear Sir,**

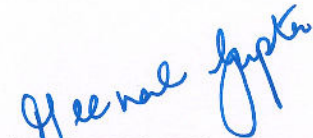
**Sub: Proposed SME Initial Public Offer (IPO) of Q-Line Biotech Limited**

I, **Meenal Gupta**, hereby give my consent under section 26 of the Companies Act 2013, that my name being included as “**Chief Financial Officer**” of “**Q-Line Biotech Limited**” in the Draft Red Herring Prospectus/Red Herring Prospectus/ Prospectus which the company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/Red Herring Prospectus/ Prospectus under Section 26 of the Companies Act, 2013.

**Thank you,**

**Yours faithfully**



**Meenal Gupta,**

**Chief Financial Officer**

**Prabodha Swain**  
**W-1102, Amrapali Sapphire, Sector-45 Road, Near Amrapali Archade,**  
**Sector-45, Noida, Gautam Buddha Nagar, Uttar Pradesh, 201303, India.**  
**Consent Letter**

**Date:** September 29, 2025

**To,**

The Board of Directors,

**Q-LINE BIOTECH LIMITED**

298-281, Transport Nagar, Kanpur Road

Adjacent Transport Nagar Metro Station,

Lucknow, Uttar Pradesh, India, 226012

**Dear Sir/ Ma'am,**

**Sub: Proposed SME Initial Public Offer (IPO) of Q-LINE BIOTECH LIMITED**

**I, Prabodha Swain**, hereby give my consent under section 26 of the Companies Act 2013, that my name be included as “**Vice President - R&D (IVD & MOLECULAR)**” categorized as a “**Senior Management Personnel (SMP)**” of “**Q-LINE BIOTECH LIMITED**” in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under Section 26 & 32 of the Companies Act, 2013.

**Thank You,**



**Prabodha Swain**

**Vice President - R&D (IVD & MOLECULAR)**

**PAN: ATKPS5002M**

**Ritesh Guleria**  
**House No. 3345, Sector 40D, Chandigarh, Sector 36, 160036, India**  
**Consent Letter**

**Date:** September 29, 2025

**To,**  
The Board of Directors,  
**Q-LINE BIOTECH LIMITED**  
298-281, Transport Nagar, Kanpur Road  
Adjacent Transport Nagar Metro Station,  
Lucknow, Uttar Pradesh, India, 226012

**Dear Sir/ Ma'am,**

**Sub: Proposed SME Initial Public Offer (IPO) of Q-LINE BIOTECH LIMITED**

I, **Ritesh Guleria**, hereby give my consent under section 26 of the Companies Act 2013, that my name be included as “**General Manager -Product & Marketing**” categorized as a “**Senior Management Personnel (SMP)**” of “**Q-LINE BIOTECH LIMITED**” in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under Section 26 & 32 of the Companies Act, 2013.

**Thank You,**



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**Ritesh Guleria**  
**General Manager -Product & Marketing**  
**PAN: AGUPG6506D**

Pranshu Varshney  
House No. 114, 115, 3<sup>rd</sup> Floor, Pocket 10, Sector 24, Rohini,  
Ritahla, North West Delhi, 110085 India  
Consent Letter

Date: September 29, 2025

To,  
The Board of Directors,  
**Q-LINE BIOTECH LIMITED**  
298-281, Transport Nagar, Kanpur Road  
Adjacent Transport Nagar Metro Station,  
Lucknow, Uttar Pradesh, India, 226012

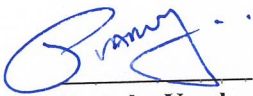
Dear Sir/ Ma'am,

**Sub: Proposed SME Initial Public Offer (IPO) of Q-LINE BIOTECH LIMITED**

I, Pranshu Varshney, hereby give my consent under section 26 of the Companies Act 2013, that my name be included as “National Service Manager” categorized as a “Senior Management Personnel (SMP)” of “Q-LINE BIOTECH LIMITED” in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under Section 26 & 32 of the Companies Act, 2013.

Thank You,



Pranshu Varshney  
National Service Manager  
PAN: ADXPV7098M

Santanu Mitra  
2ND-FR FI-B, 1823/2, Nayabad, Near 1-B Bus Stand, Panchasayar, Kolkata, West Bengal,  
700094, India.  
Consent Letter

Date: September 29, 2025

To,  
The Board of Directors,  
**Q-LINE BIOTECH LIMITED**  
298-281, Transport Nagar, Kanpur Road  
Adjacent Transport Nagar Metro Station,  
Lucknow, Uttar Pradesh, India, 226012

Dear Sir/ Ma'am,

**Sub: Proposed SME Initial Public Offer (IPO) of Q-LINE BIOTECH LIMITED**

I, **Santanu Mitra**, hereby give my consent under section 26 of the Companies Act 2013, that my name be included as "General Manager-Sales" categorized as a "Senior Management Personnel (SMP)" of "Q-LINE BIOTECH LIMITED" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under Section 26 & 32 of the Companies Act, 2013.

Thank You,



Santanu Mitra  
General Manager-Sales  
PAN: AJEPM5686R